



A New Nevada High Grade Opportunity

November 2019

FORWARD LOOKING STATEMENTS

Certain statements contained herein regarding the Company and its operations constitute “forward-looking statements” or information. All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding future plans and objectives or expected results are forward-looking statements that are based on numerous assumptions that involve various risks and uncertainties inherent in the Company’s business, including risks related to mineral resource exploration and development. Actual results may vary materially from those described in the forward-looking statements. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the companies’ plans or expectations include availability of capital and financing, general economic, market or business conditions, regulatory changes, timelines of government or regulatory approvals and other risks detailed herein and from time to time in the filings made by the Company with securities regulators. The Company makes all reasonable efforts to update its corporate materials, documentation and forward-looking information on a timely basis. The preliminary economic assessment and technical reports noted herein are preliminary in nature and include some inferred resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that these mineral resources will be realized. The reported mineral resources are not mineral reserves and do not have demonstrated economic viability.

Ed Rockel, P. Geo., a qualified person as defined by National Instrument 43-101, supervised the preparation and verification of the technical information contained in this presentation.

NEVADA RAND MINE

- Low sulphidation epithermal system
- Multi ounce gold and multi kilo silver reported from historic shipments
- Minerals argentite, polybasite and pyrargyrite indicative of “high-grade zone”
- Explored to only 137 metres vertical depth

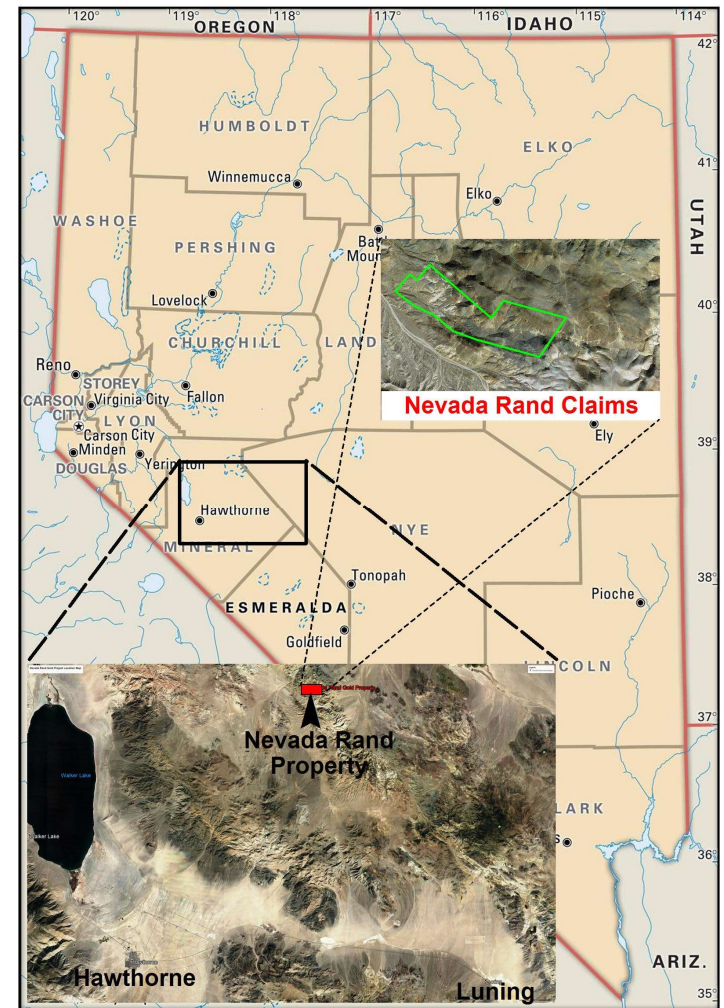


PROJECT OWNERSHIP LEVERAGE

- **100% Interest**
- **Low Acquisition Cost** (\$250,000 US)
- **Low 2019 Payments** (\$27,500 US)
- **Manageable Royalty** (2.5% NSR)
- **No work commitments**
- **BLM land**

LOCATION

- Walker Lane Structural Corridor
- Nearby community of Hawthorne, Nevada





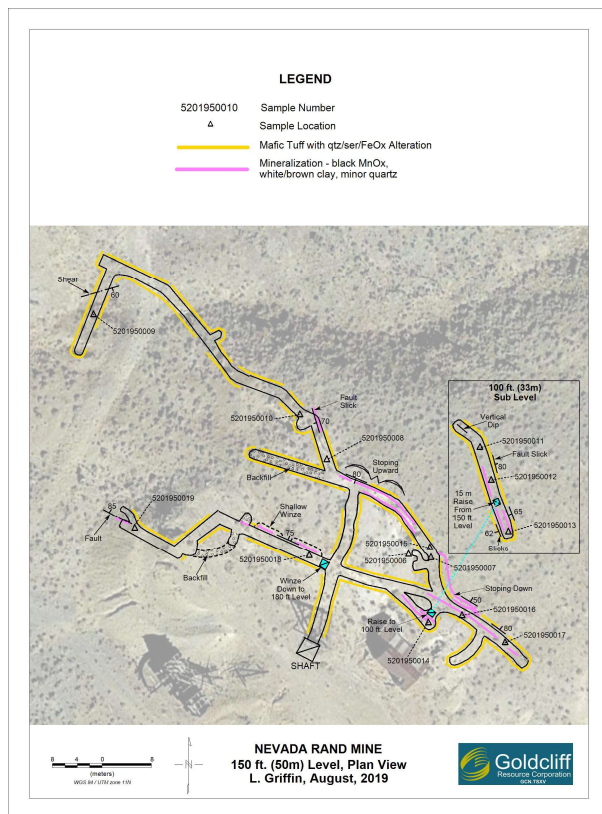
ROBUST STRUCTURE



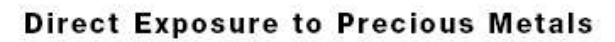
View to east-southeast



View to west-northwest



Sample Number	Description	Mine Level	Gold (g/t)	Silver (g/t)
5201950004	2 metre rock chip	50' level	5.31	135
5201950007	Ore chute	150' level	10.85	278
5201950011	2 metre rock chip	100' level	7.15	1415
5201950012	1 metre rock chip	100' level	14.10	763
5201950013	2.5 metre rock chip	100' level	3.98	131
5201950014	0.5 metre rock chip	150' level	37.9	739
5201950015	2 metre rock chip	150' level	12.35	636
5201950016	1.5 metre rock chip	150' level	5.66	257
5201950017	2 metre rock chip	150' level	0.10	370
5201950018	1 metre rock chip	150' level	2.45	752
5201950019	1 metre rock chip	150' level	11.65	356
5201950020	1 metre rock chip	180' level	6.82	142
5201950021	2 metre rock chip	180' level	7.79	351



SHARE STRUCTURE LEVERAGE

- **Low Issued Capital:** 41,189,318
- **Low Market Capitalization:** \$5,770,000 @ \$0.14
- **Directors Own:** 15,580,534 (37.8%)
 - **Of which CEO Owns:** 12,775,020 (31%)

LEADERSHIP

- **George Sanders, President & CEO:** 35+ years resource entrepreneur, former member of SilverCrest Mines/Metals Board
- **Paul Saxton, P.Eng., MBA:** 40+ years mining engineer, experienced in mine development/feasibility/construction
- **Ed Rockel, P.Geo.:** 40+ years geophysicist
- **Gary Moore, MBA, CFO:** 30+ years Corporate Finance practice
- **Sam Zastavnikovich, P.Geo.:** 40+ years geochemist